

IMPACT MANAGEMENT PLATFORM

The System Map provides a visual representation of the international public good resources for investors and financial institutions to manage their sustainability impacts.

- While resources in the System Map for Enterprises are relevant to all enterprises (including Investors and Financial Institutions), resources in the Investors and Financial Institutions map are exclusively or specifically designed for that audience.
- The resources—broadly categorised as “principles and standards”, “guidance and tools”, and “indicators and metrics”—are mapped according to the **Actions of Impact Management** (see diagram below).
- The resources have been mapped according to their **primary** area of focus (that is, the Actions of Impact Management that they were designed to support).
- Impact management resources can be mandated by regulation, embedded in recommendations by policymakers, or voluntary in nature. The majority of resources currently represented are voluntary. Those with a policy link are signalled with an asterisk.
- The System Map is a live product. Whilst it primarily encompasses the resources of the Platform Partners, the map may extend to a broader set of resources over time.



The Actions of Impact Management

The Partners welcome feedback on this current iteration of the map and the “system” in general. [Click here to share your views.](#)

System Map for Investors and Financial Institutions

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|-------------|-----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|--------------------|----------------|-----|------------------------|
| Colour key: | Cross-cutting resources support the internal impact management process as a whole (that is, they cover most if not all of the Actions). | | | Value perspective: | Resource type: | (p) | Principles & Standards |
| | Resources with a primary focus on: Strategy and/or Governance | Resources with a primary focus on: Practice (Identify, Measure, assess and value, Set targets and plan, Implement, Monitor, learn and adapt, Communicate) | Resources with a primary focus on: Verification, assurance and certification and/or Benchmarking and rating | | | (g) | Guidance & Tools |
| | | | | Enterprise | | (i) | Indicators & Metrics |
| | | | | Society | | * | Policy recommendation |

| Target audience ▼ | Internal actions | | | | | | | | External actions | | |
|------------------------------------------|-------------------------------------------------------------------------------|------------|--------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------|------------------------------------------------|--|
| | Strategy | Governance | Identify | Measure, assess and value | Set targets and plan | Implement | Monitor, learn and adapt | Communicate | Verification, assurance and certification | Benchmarking and rating | |
| All Investors and Financial Institutions | Capitals Coalition Finance Sector Supplement (g) | | | | | | | | | WBA Financial System Benchmark (g) | |
| | | | | | OECD Guidance on Transition Finance (g) | UNEP FI Principles for Positive Impact Finance (p) + Model Frameworks (p) | | | | | |
| | | | | | SBTI Financial Sector Science-Based Target Guidance (g) | ICMA Green Bond Principles (p) | | | | | |
| | | | | | | Equator Principles (p) | UNEP FI Corporate Impact Analysis Tool (g) | | | | |
| Banks | UNEP FI Principles for Responsible Banking (p) | | | | | | | | | | |
| | | | | | UNEP FI Impact Protocol for Banks (g) | | | | | | |
| | | | | | UNEP FI Portfolio Impact Analysis Tool for Banks (g) | | | | | | |
| Investors | UNEP FI PRB Target Setting Guidance (g) | | | | | | | | OECD Responsible business conduct due diligence for project and asset finance transactions (g) | | |
| | | | | | | | | | OECD Due Diligence for Responsible Corporate Lending and Securities Underwriting (g) | | |
| | GIIN Operating Principles for Impact Management (p) | | | | | | | | | GIIN IRIS+ System / Performance Benchmarks (g) | |
| | OECD Responsible Business Conduct for Institutional Investors (g) | | | | | | | | | | |
| | PRI Investing with SDG Outcomes: A Five-part Framework (p) | | | | | | | | | | |
| | UNDP SDG Impact Standards for Private Equity Funds (p) | | | | | | | | | | |
| | PRI Principles for Responsible Investment (p) | | | GIIN IRIS+ Strategic Goals (g) + Core Metrics Sets (i) + Catalog of Metrics (i) | | | | | | | |
| | GIIN Core Characteristics of Impact Investing (g) | | UNEP FI Investment Portfolio Impact Analysis Tool (g) | | | | | | | | |
| | GIIN IRIS+ Thematic Taxonomy (g) + Strategic Goals (g) | | | | | | Impact Frontiers Impact-financial integration: a handbook for investors (g) | GIIN COMPASS: The Methodology for Comparing and Assessing Impact (g) | | | |
| | | | | | Impact Frontiers Sustainability Performance Classification (ABC of Enterprise Impact) (g) | | | | | | |
| | | | | PRI Active Ownership 2.0 (g) | | | | | | | |
| | | | | PRI Making voting count: principle-based voting on shareholder resolutions (g) | | | | | | | |
| | | | | UNDESA Definition of Sustainable Development Investing (g) | | | | | | | |
| Insurers | UNEP FI Principles for Sustainable Insurance (p) | | UNEP FI Global guidance on the integration of environmental, social and governance risks into insurance underwriting (g) | | | UNEP FI Global guidance on the integration of environmental, social and governance risks into insurance underwriting (g) | | | | | |
| Development Finance Institutions | OECD/UNDP Impact Standards for Financing Sustainable Development (IS-FSD) (p) | | | | | | | | | | |
| | | | | | IFC Harmonized Indicators for Private Sector Operations (HIPSQ) (i) | | IFC Multilateral Development Banks' Harmonized Framework For Additionality In Private Sector Operations (g) | | | | |

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